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Contact

Matt Caire, Chairman of the Board
Kate Lummis, Director
Palmer Lummis, Director
Matt McLaughlin, Director
Gordon Rhodes, Director
Molly Ward, Director
Kirk Wimberley, Director

Board of Directors

INTRODUCING



LONE OAK

Trust Company



Services

TRUST ADMINISTRATION

ESTATE ADMINISTRATION

ASSET ADMINISTRATION

FAMILY OFFICE

PARTNERSHIP PLATFORM

About Us

Lone Oak Trust Company is a locally owned, independent trust company located in Fort Worth, Texas. Our primary focus is to serve individuals and families through professional and confidential trust and estate services. As a true fiduciary, we are free from conflicts of interest and do not market any proprietary products.



KATE LUMMIS
PRESIDENT & CEO

Lone Oak Trust Company sets itself apart by providing flexible, responsive, and personal services with the added advantage of being an organization that is regulated, capitalized, and professionally staffed. Our proven record shows we fit seamlessly into existing relationships with banks, investment managers, attorneys, accountants, family offices, and other advisors.

Most importantly, Lone Oak Trust Company will provide continuity of administration over multiple generations. We look forward to working with you and your family.